Mobile 2 Web Business Services for commerce, enterprise and social development in developing countries

Daniel Annerose, CEO



Global gaps in Africa

POOR ACCOUNTABILITY KNOWLEDGE

LOW LITTERACY

LOGISTIC TRUSTABILITY

LACK OF REGULATION

UNBANKED POPULATION

LACK OF DATA

ELECTRICITY FAILURES

UNFORMAL/FORMAL SECTOR

BROADBAND ACCESS

PEOPLE IDENTIFICATION

INTERNET GSM COVERAGE



Gaps for e-commerce and SME Development in developing countries

Market Data

- Customers?
- Product Prices?
- Product availability?

Workforce information

- Location?
- On going activities?

Transaction data

- Client needs?
- Deliveries/Inventory?
- Supplier activities?

Financial data

- Sales of the day?
- Purchases?
- Secured payments?



Our business sectors



Agriculture



Child Protection & Education



Food distribution & nutrition



Artisan fishery



Water & Sanitation



Local Government Services



The mobile phone opportunity

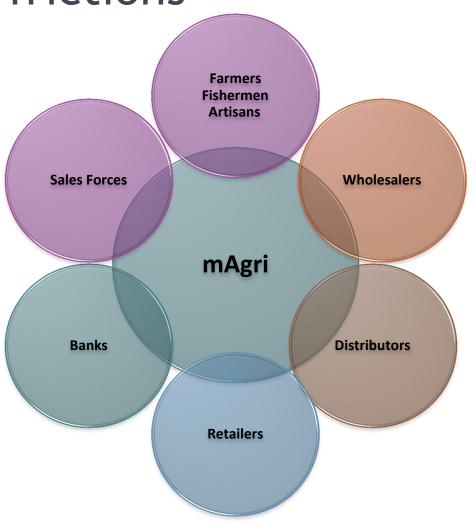








E-Business services to reduce market frictions



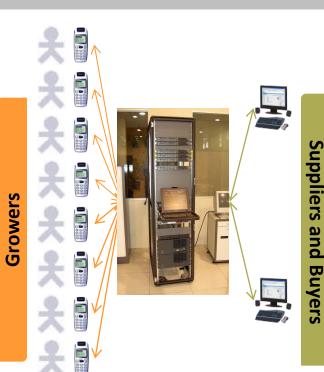
Asymmetrical relationships are enabled:

- Small Businesses to Small Businesses(SB 2 SB)
 - Strategic Information (e.g. real-time national and international market prices)
 - Transaction follow-up and periodic assessment
 - Posting of up to date offers of purchase and sale of agricultural products
- Pure Big Businesses (BB)
 - · Management of client portfolio
 - Optimization and steering of business processes
 - Online Trade
- Small Businesses to Big Businesses (SB 2
 BB)
 - Production control
 - Tracking "end to end" products and services
 - Online Trade
 - Organization of distribution networks and marketing

E-business services for Agribusiness

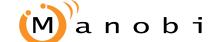
mAGRI = strong Farm-2-Market Linkages in an efficient Value Chain

- Access to strategic information
- 2. Land management
- 3. Farm operations
- 4. Product marketing
- 5. Supplier relationships
- 6. Credit access & management

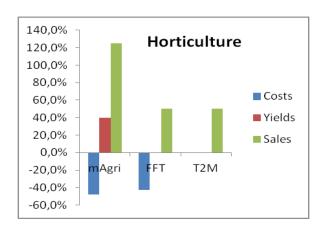


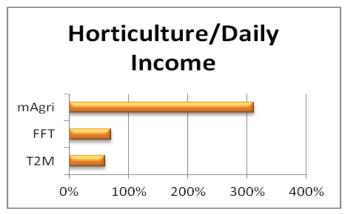
- 1. Strategic Information
- 2. Geographic Info System
- 3. Online technical support
- 4. Supply chain management
- 5. Product traceability
- 6. Online Inventory & Marketing
- Online credit management

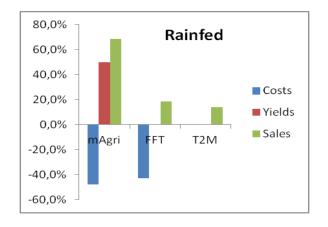
mAGRI = better quality for the end markets

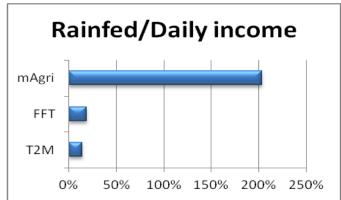


mAgri impacts





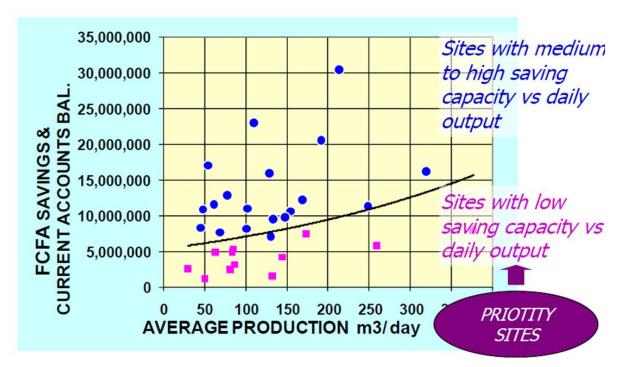






mWatSan™- Mobile 2 Internet BS

Regulation & Benchmarking





mShop, basic food products 4 all



- Best products at best prices to low income households
 - 60,000 households
 - 920 small retailed shops
 - 60 mShop agents
 - -4% to -8% of product price reduction
 - +40% of income to the retailed shops

M) anobi

Integrative business to social model

Growers		Services	Who pays?	Sustainability?
> \$4 per day + Sustainable Transformation	3) Transform	 3rd party services Market integration Certification, contracts, bulk procurement financial services 	3rd parties • Exporters • Importers • Processors • Suppliers • Banks	
> \$4 per day	2) Graduate	Added Value services On farm management Local market linkages	Grower + Local market	\$
< \$1-\$2 per day	1) Assist	Free Entry Level Services • Market information • Farmer group management	(PPP)	Two (2) upper tiers provide matching dollars for grants





Thank you

