

# Turning NTM challenges into opportunities Examples of EU capacity building programmes for developing countries in the SPS area

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# **Agenda**

- 1. The EU: its market and technical assistance provided
- 2. Two EU funded programmes PIP & EDES (success stories)
- 3. Accessing international markets: some challenges faced
- 4. Supporting production and market access: the COLEACP methodology
- 5. Conclusions





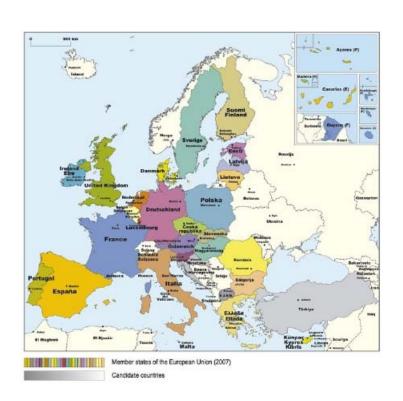
#### 1. The EU Market

- 50 years peace, shared values, compromise
- Single Market with 500 Million citizens
- Economic stability, 70% of trade intra-EU
- Fully harmonised, transparent rules in-line with international standards
- No discrimination
- Technical assistance





# 1. The EU at a glance



- Over 500 million people,28 countries, 21 languages,...
- World's most open market for goods and commodities: the biggest importer and exporter of food worldwide
- Biggest importer of agri-food from developing countries





# 1. The EU's SPS regime

- High level of SPS protection
- Applies for all imports and also within the EU
- In line with international standards (IS) when stricter than IS (exceptional): science based
- With EFSA the EU relies on solid science and evidence for its rules





# 1. The EU: the biggest importer in the world

- Has a very comprehensive and predictable SPS regime (for consumer/health protection)
- Wishes to continue to import from all countries in a sustainable manner, in particular small economies
- Provides diverse technical assistance and capacity building to many developing countries
- Privileges prevention and realistic solutions to problems (attacking the origin of the problems)



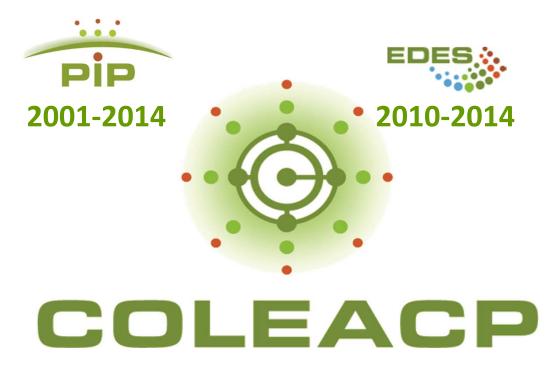


# 1. Food safety in the EU: Training and capacity building

- ➤ Different EU capacity building programmes including food safety in specific world regions
- ➤ Both European Commission and EU Member States are involved in TA and CB
- ➤ Latest summary: SPS SPS-Related TA provided by the EU in 2012 (G/SPS/GEN/1139/Add.1 15/03/2013)
- Total value (Com + EU MS): **78 Million Euros**
- **≥** 200 SPS-related projects/activities in 100 countries



#### 2. Example of 2 EU programmes: PIP & EDES



Private sector association (ACP/EU) – Not for profit - 40 years 80% of the LDC/SVE Fresh Fruit and Vegetable supply chain





# 3. Accessing international markets

Major changes in agriculture & food industries over the past 2 decades



#### 3. Accessing international markets

Major changes in the control of production & supply

Most countries have overhauled national regulations (Europe, India, USA, Australia, Japan,...)

Dramatic increase in the number & use of private standards. Food safety & sustainability (social & environmental)

Meeting regulations and standards is increasingly important to access markets





# 3. Accessing international markets: 4 key principles

- 1. Risk management operation from field to fork
- 2. Managing hazards at critical points (HACCP)
- 3. All food operators are responsible; due diligence
- 4. Traceability

Firms are responsible for safety and quality of food inputs, conduct of suppliers, and safety of consumers





# 3. Accessing international markets

# Particular challenges for DCs/LDCs//ACP countries

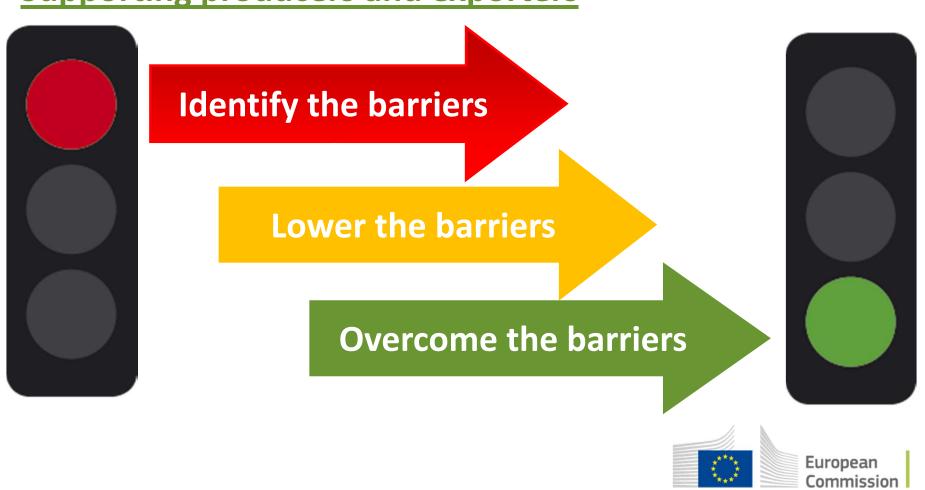
- More demands
- Increasingly stringent
- Escalating costs
- Little understanding of impact in SVE countries
- Marginalisation





# 4. How PIP/Edes programmes work: COLEACP methodology in place

# **Supporting producers and exporters**



# **Supporting producers and exporters**







#### **Supporting producers and exporters - IDENTIFYING**

- Having the network throughout supply chain (regulatory authorities, standard setting bodies, retailers, research organizations, suppliers,...)
- Monitoring current regulatory and market trends
- Engaging with decision makers

Putting developing countries' horticultural industry in a better position to prepare and advocate



# **Supporting producers and exporters**



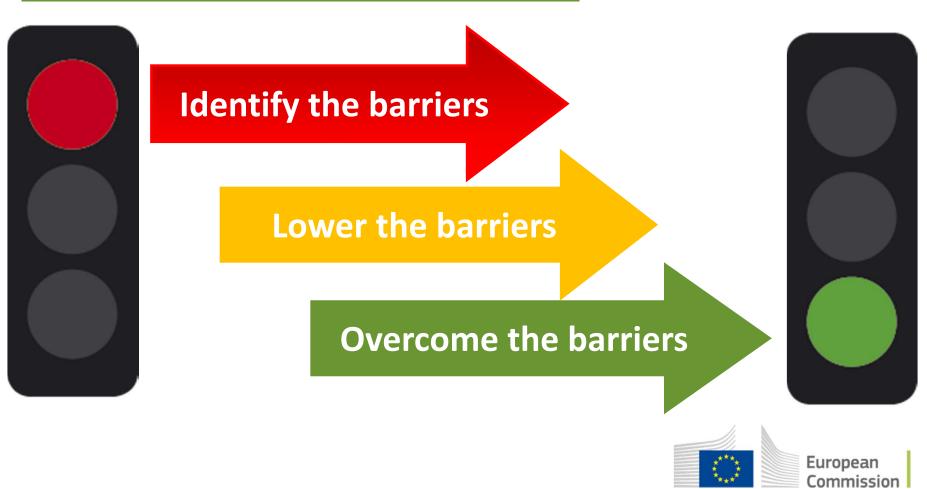


#### **Supporting producers and exporters – LOWERING**

- Advocate to make sure market demands create opportunities rather than barriers
- Critical role: DC players have little influence, need to strengthen the DC voice
- Adapting standards and regulations to local context (e.g. Global GaP National Technical WG)
- R&D to address specific technical barriers



# **Supporting producers and exporters**



#### **Supporting producers and exporters - OVERCOMING**

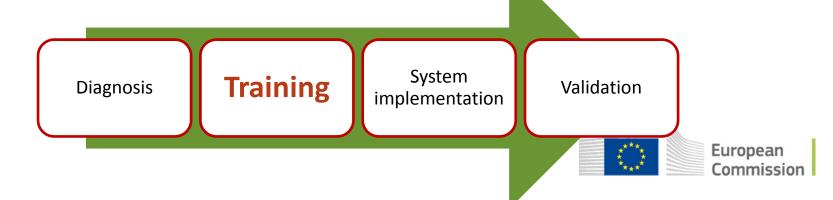
Helping supply chain operators meet regulations & commercial standards

Food safety; social and environmental initiatives

**Direct support** to producers & exporters

**Customised** support combined with collective training

Aim for a change in behaviour & company restructuring



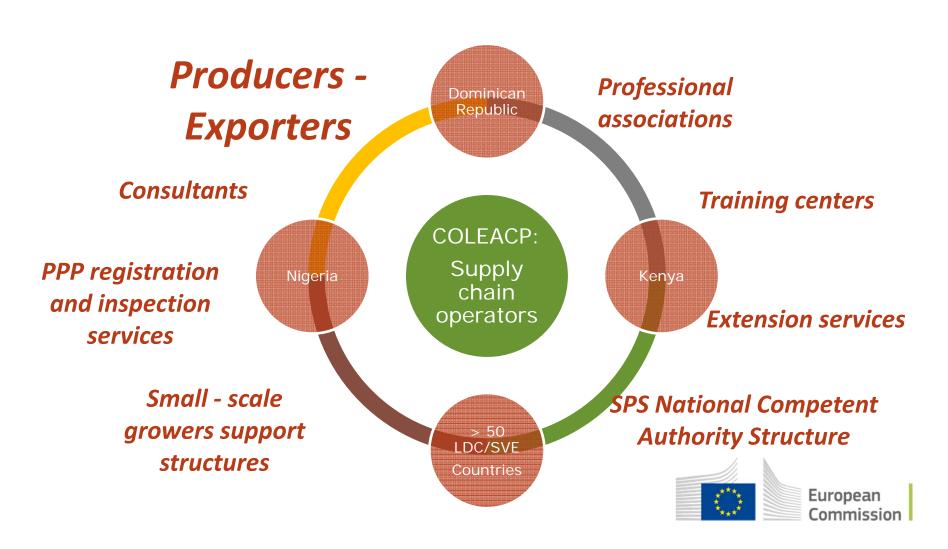
#### **Supporting producers and exporters - OVERCOMING**

#### **Key principles**

- PIP works through supply chains
- Top-down approach
- From the very small to the very large
- Participatory approach: demand driven and cost sharing



#### **The Enabling Environment – Developing local services**



#### **Strengthening National Food Safety Systems**

- Assisting the implementation of a Food Safety Policy
- Setting up tailored, sustainable and economically viable systems in LDC/DC/ACP countries
- Building a scalable system in order to adapt to new problems in the long term



# **Focus: the training system**

#### Welcome to the PIP e-learning platform!

In order to access this site, you must first be registered by the PIP training unit. Once you have been registered, you will receive a username and a password. Then you will be able to access the platform. Before starting, we suggest that you read the "Help online" section.

Not registered yet? If you (or your organisation) are a beneficiary of the PIP programme, you can register to our e-learning platform by filling the registration form.







# 5. Conclusions (1)

- Participation in international trade is challenging and perceived complex
- Transparency of the SPS measures is key in order to be able to understand them
- SPS related import conditions of the market which you want to export to need to be followed
- Investment is needed to ensure that the SPS requirements can be met at all times (sustainable approach is necessary)





# 5. Conclusions (2)

- The EU has developed a high level of food safety and health

   compromise on this is not possible, however, the EU
   continues to invest to cooperate with DCs to improve their market access.
- This has been proven successful with multiple projects. An active and continued engagement of the authorities of the exporting countries is essential and crucial.





# **Any Questions?**

General Information: <a href="http://ec.europa.eu/food/index\_en.htm">http://ec.europa.eu/food/index\_en.htm</a>

Food and Veterinary Office: http://ec.europa.eu/food/fvo/index\_en.html

European Food Safety Authority: http://efsa.europa.eu

Europe Aid: <a href="http://ec.europa.eu/europeaid/index\_en.htm">http://ec.europa.eu/europeaid/index\_en.htm</a>

PIP programme: <a href="http://pip.coleacp.org/en">http://pip.coleacp.org/en</a>

EDES programme: <a href="http://edes.coleacp.org/en">http://edes.coleacp.org/en</a>

Thank you





