COVID 19 and Green Economic Recovery: What Roles for Sustainable Tourism?

COVID 19 Crisis Management and Tourism transformation for Green and inclusive Growth

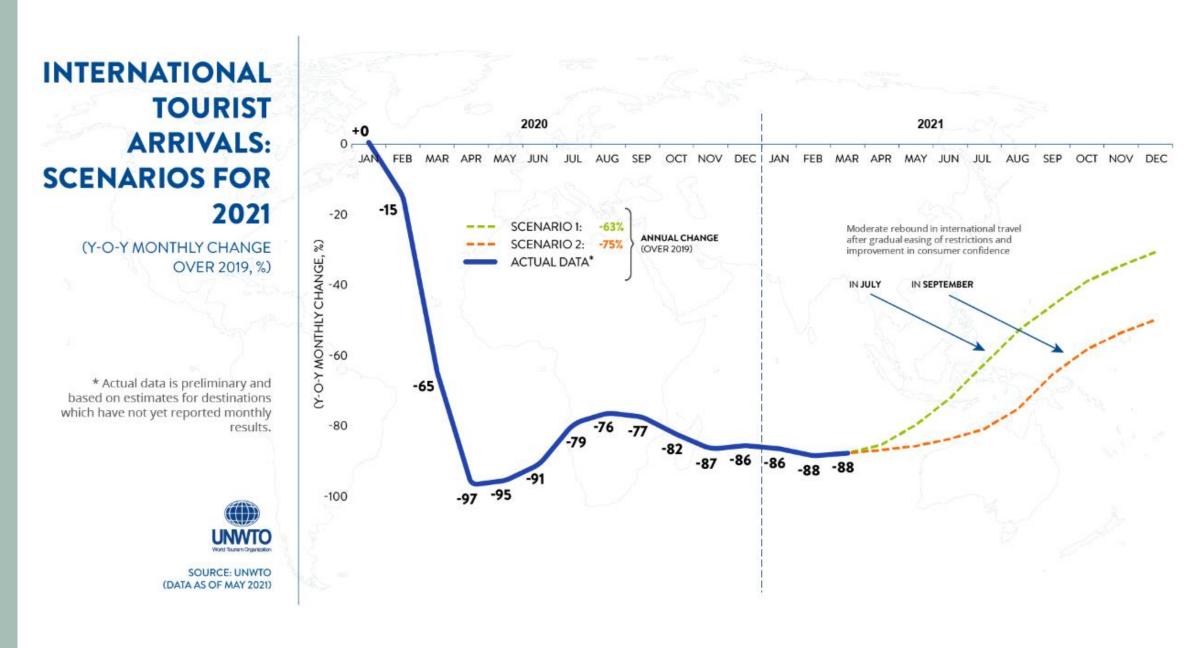




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Scenario for 2021

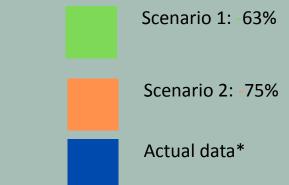




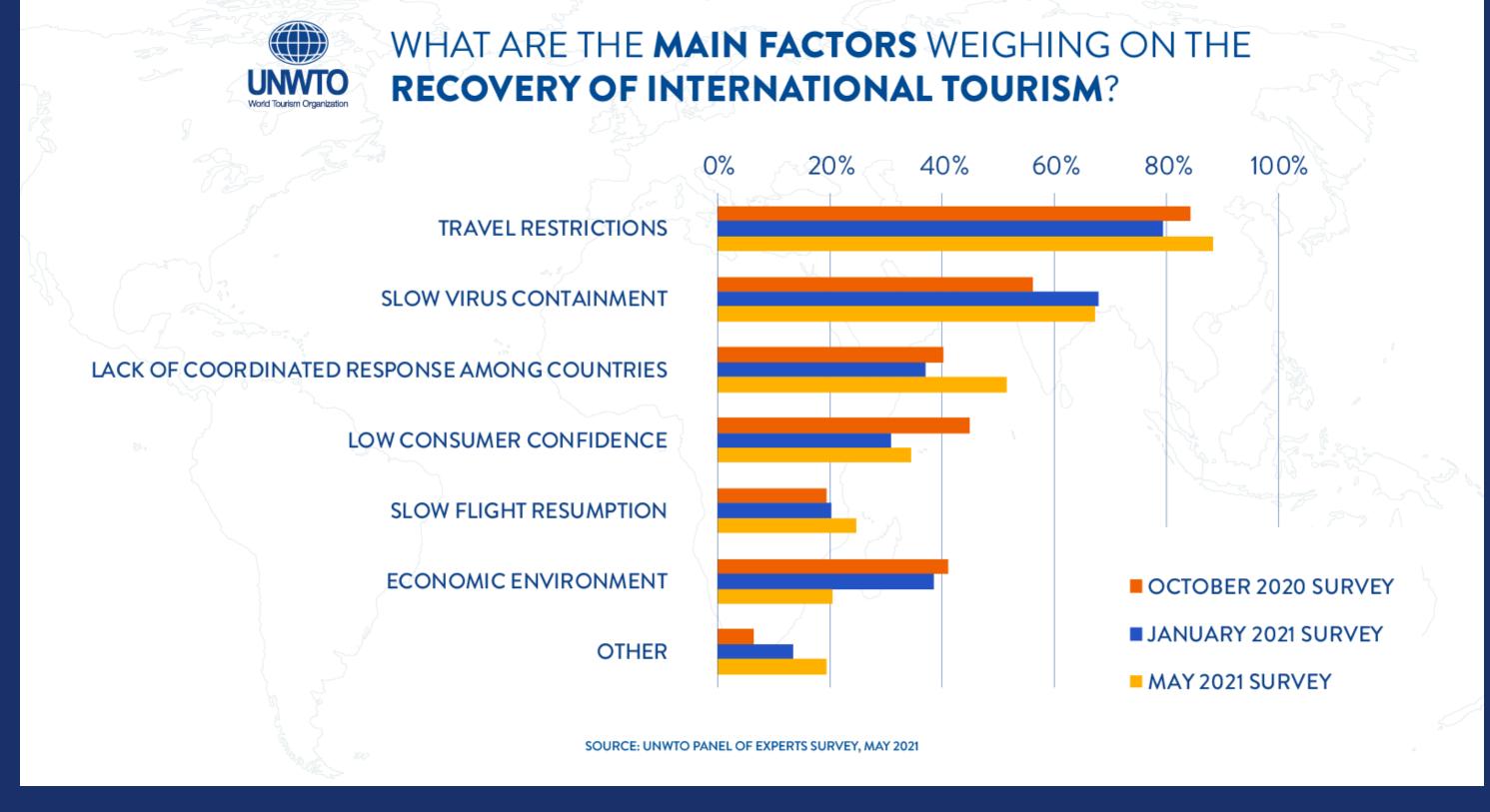
Source: UNWTO World Tourism Barometer, May 2021

100 to 120 million direct tourism jobs at risk





What do Experts say: drivers of recovery?



Source: UNWTO World Tourism Barometer, May 2021



Existing constraints disrupt Tourism operations

- Jobs at risk
- Tourism SMEs, Airlines survival
- Lack of Insufficient Financial packages/support
- Destinations preparedness

Government's lack of Financial Capacity, need Debt Relief, new financial package for health and socio-economic recovery

AID IS NOT DISAGGREGATED

FOR TOURISM

OAPTIVE ME

BUILD RESILIENT

AND INCLUSIVE TOURISM

- ECONOMIC DIPLOMACY Advocacy and lobby with IFI, IO, UN and Government to include Tourism in Fin recovery packages
- BETTER POLICIES for Jobs, SMEs, Financing, Sustainability, Safety of Tourism Value Chain and suppliers, institutional strengthening for policies changes
- BUSINESS INNOVATION and PPP for required changes in business VC operations and process (Health/Safety)

• Coordinate at ALL levels (UN, IFIs, IOs, CSO)

- Monitor Socio-Economic Impacts
- Boost Competitiveness and Financing
- Enable Digitalization of the Tourism Ecosystem
- Foster Safety, Sustainability and Inclusive Green Growth

COVID-19 SQUEEZED TOURISM CAPACITY OUTBREAK

TOURISM & TRAVEL ECOSYSTEM DISRUPTION

Severe impact in All Mary

DEMAND SIDE SHOCK

Difficulty for Policy makers and industry unlocking demand

- Fear to travel (safely)
- Shrinking purchasing power
- Uncertainity of foreseen return to 'normal'
- Dependance on source markets travel restrictions
- Spread of virus/control

Government Containment Measures,
Travel Restriction
NEED FOR AGILE Harmonized Protocols,
based on COMMON CRITERIA

IMULATING.

ATING DEMA

BUILD CONFIDENCE

FOR WORKERS AND MARKETS

Adapt to changing Gov Measures, BE READY

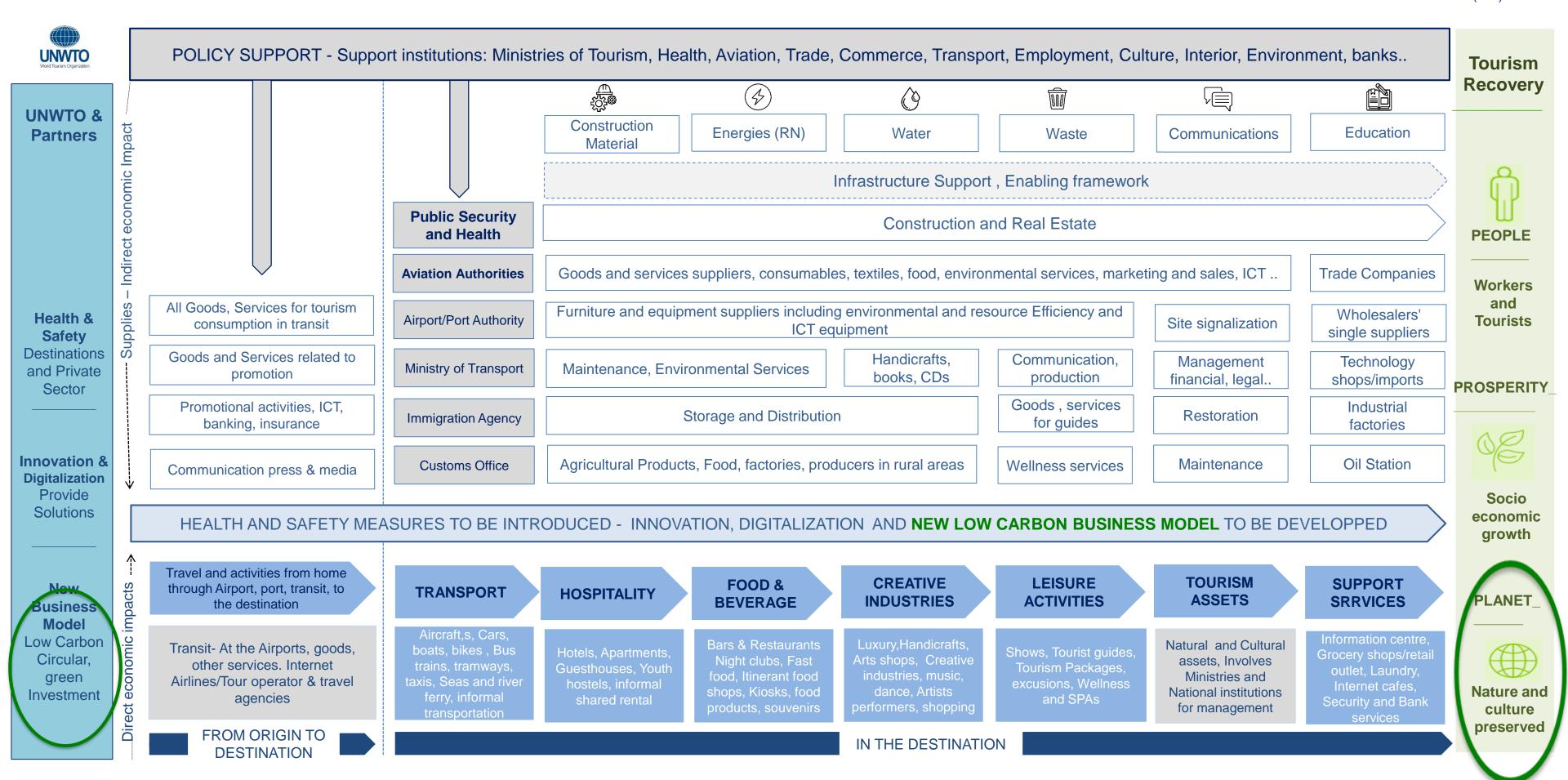
- ENSURE SAFETY AND CONSUMER
 PROTECTION at all parts of the Journey
- TRUSTED INFORMATION from Destinations and Business about Health and Safety
- DIVERSIFY AN AGILE TOURISM OFFER reinvent a new SAFE business model
- INNOVATION AND DIGITALIZATION scale up for Market demand and uptake



UNWTO

UNLOCKING TRAVEL & TOURISM

INNOVATION FOR SAFETY & HEALTH IN THE TOURISM VALUE CHAIN (VC)





EMPOWER TOURISM GOVERNANCE

- Coordinate at ALL Levels
- Monitor Socio-Economic Impacts
- Boost Competitiveness and Financing
- Enable Digitalization of the Tourism Ecosystem
- Foster Sustainability and Inclusive Green Growth

Tourism Ecosystem Disruption - Monitoring Impacts, Providing Intelligence, Guidelines, Collaboration



RECOMMENDATION FOR ACTION

- Supporting Jobs and Economies through Travel & Tourism
- A call for action to mitigate the socioeconomic impact of COVID-19 and accelerate recovery



LATEST IMPACT ASSESSMENT

The UNWTO World
 Tourism Barometer
 monitors short-term
 trends on a regular basis
 to provide global tourism
 stakeholders with up-to-date analysis on
 international tourism



UNWTO GLOBAL TOURISM DASHBOARD

- Provides statistics and insights on key indicator for inbound and outbound tourism
- Data covers tourist arrivals, tourism share of exports, contribution to GDP, etc.



REPORT: TRAVEL RESTRICTIONS

• The UNWTO Travel
Restrictions Report
provides a comprehensive
overview of the
regulations in place in 217
destinations worldwide.



MEASURES TO SUPPORT TOURISM

 A compilation of country and international policy responses monitoring worldwide measures to mitigate the effects of COVID-19 crisis and accelerate recovery



TOURISM RECOVERY TECHNICAL ASSISTANCE PACKAGE

 Structured around 3 main pillars of: Economic Recovery, Marketing and Promotion and Institutional Strengthening and Building Resilience



COURSES, WEBINARS & RESOURCES

 Improving skills and knowledge through webinars delivered by UNWTO and those created and delivered directly by our partner institutions and expers.

Accelerate Safe, Inclusive and Green Recovery / Policy and Industry Support and Technical Assistance for Tourism Recovery for People, Planet and Prosperity

Tourism in the United Nations Recovery Agenda



"It is imperative that we rebuild tourism in a safe, equitable and climate friendly way."

UN Secretary-General António Guterres 25 August 2020



un.org/coronavirus | #COVID19

Launched on 25 August 2020, The Brief is part of a series of UN SG Policy Briefs, providing an overview of the impacts of the pandemic on tourism, including the millions of livelihoods it sustains.

UNWTO was pen holder of the brief, with 14 other UN agencies contributing to the policy document, highlighting the unique importance and scope of the sector.

UNWTO 22 JUNE 2021

UNWTO
World Tourism Organization

BUILDING BACK BETTER IN TOURISM |

Policy Brief:
COVID-19 and
Transforming Tourism

AUGUST 2020

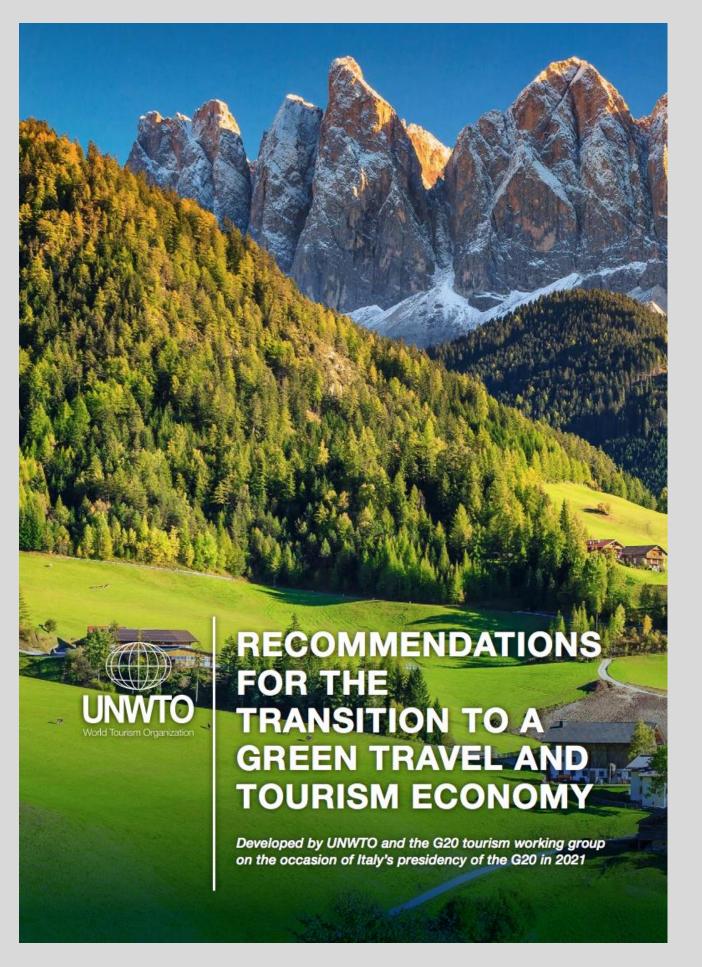


http://webtv.un.org/watch/ant%C3%B3nio-guterres-un-secretary-general-on-the-launch-of-policy-brief-on-tourism-and-covid-19/6184065623001/

https://www.un.org/sites/un2.un.org/files/un-comprehensive-response-to-covid-19.pdf

The Recommendations, which builds on the One Planet Vision for a Responsible Recovery of the Tourism Sector, represent a common vision for better tourism for people, planet and prosperity.





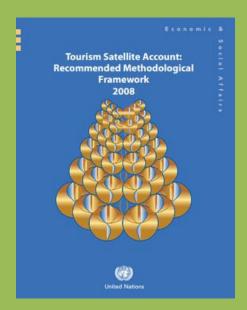


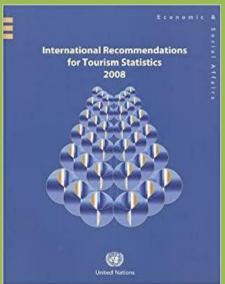
Pillars of UNWTO Work in Tourism Statistics - MST



STANDARDS

Multilateral coordination and technical developments for improving tourism measurement



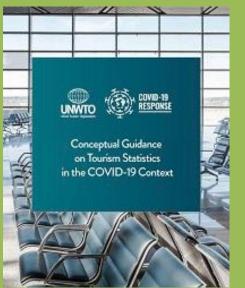


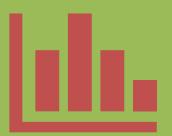


CAPACITY

Translating standards into practical implementation guidance & direct support to countries







DATA

Worldwide data collection, processing and dissemination to support policy and decisions

- 1. UNWTO Database
 - inbound,outbound,domestic
 - Tourism industries
 - Employment
 - Macroeconomic indicators
- 2. SDG Indicators
 - Tourism GDP
 - Level of Implementation
- 3. Measuring the Sustainability of Tourism
 - Environmental: emissions, water, energy, waste, land
 - Social: decent work, health, education, culture, heritage
 - Economic: industries, establishments, employment



Priorities for Global Tourism Recovery



Provide liquidity and protect jobs



Recover confidence through safety and security



Public private collaboration for an efficient reopening



Harmonize and coordinate protocols and procedures



Added value jobs through new technologies



Innovation and
Sustainability as the
new normal



Financial Resources and investments for building an inclusive and low carbon TOURISM sector





"The pandemic and its impact on tourism, jobs and revenues, offers an unprecedented reminder of the need to rebalance our relationship with people, planet and prosperity. The green transformation of the sector is needed, not just for the planet, but also for tourism itself, boosting competitiveness and increasing resilience."

UNWTO Secretary-General Zurab Pololikashvili

NOW! GLOBAL SURVEY OF CLIMATE ACTION IN TOURISM

<u>https://www.unwto.org/climate-action-tourism-survey</u>
The survey is led by UNWTO in collaboration with UNFCCC